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QUALI-SMART HOLDINGS LIMITED

滙達富控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1348)

UPDATE ON THE POSSIBLE TRANSACTION PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE EXTENSION OF THE EXCLUSIVE PERIOD

This announcement is made by the Board pursuant to Rule 3.7 of the Takeovers Code. Reference is made to the announcement of Quali-Smart Holdings Limited (“**Company**”) dated 4 December 2025 (“**Announcement**”) in relation to the Possible Transaction. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

EXTENSION OF THE EXCLUSIVE PERIOD

As at the date of this announcement, the Selling Shareholders and the Potential Purchaser continue to be in the process of negotiating the terms and conditions of the formal sale and purchase agreement in respect of the Possible Transaction. As more time is required for the above, and given that the Exclusive Period pursuant to the MOU shall end on 9 December 2025, the Selling Shareholders and the Potential Purchaser have on 9 December 2025 signed a supplemental agreement to the MOU (the “**Extension Letter**”), pursuant to which the end date of the Exclusive Period (and the date by which the Potential Purchaser is entitled to conduct and finish due diligence review on the Group) (“**Long Stop Date**”) is extended by 10 calendar days to 19 December 2025. Save for the change of the Long Stop Date, all other terms of the MOU remain the same.

Other than the MOU (which does not create legally binding obligations on the parties in relation to the Possible Transaction but is legally binding as to such terms relating to Exclusive Period, Earnest Money, confidentiality, expenses and governing law) and the Extension Letter, no formal or legally binding agreement has been entered into between the Selling Shareholders and the Potential Purchaser in respect of the Possible Transaction.

Further announcement(s) setting out the progress of the Possible Transaction will be made as and when necessary in accordance with the Listing Rules and the Takeovers Code and on a monthly basis until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with the Possible Transaction is made.

WARNING: There is no assurance that the Possible Transaction will materialise or eventually be consummated and the relevant discussions may or may not lead to a general offer under Rule 26.1 of the Takeovers Code. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action should take should consult their stock brokers, bank managers, solicitors or other professional adviser(s).

Shareholders and potential investors of the Company should be aware that there is no assurance that any offer for the Shares will be implemented, and if implemented, it may or may not be subject to the satisfaction of a number of pre-conditions and conditions. Shareholders and potential investors are advised to exercise caution when dealing in the Shares of the Company.

** For identification purpose only*

By order of the Board
Quali-Smart Holdings Limited
Poon Pak Ki Eric
Chairman and Executive Director

Hong Kong, 9 December 2025

As at the date of this announcement, the Board comprises Mr. Poon Pak Ki, Eric (Chairman), Mr. Hau Yiu Por and Ms. Tang Yuen Ching Irene as executive Directors; and Mr. Leung Po Wing, Bowen Joseph GBS, JP, Mr. Chan Siu Wing, Raymond, Mr. Wong Wah On, Edward and Ms. Yeung Wai Ling as independent non-executive Directors.

The Board jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.