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QUALI-SMART HOLDINGS LIMITED
滙達富控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1348)

**TERMINATION OF THE ENGAGEMENT AGREEMENT
WITH COMPLIANCE ADVISER**

The board of directors (the “**Board**”) of Quali-Smart Holdings Limited (the “**Company**”) announces that the Company and Sun Hung Kai International Limited (“**SHKI**”), being the existing compliance adviser of the Company, have mutually agreed to terminate the compliance adviser’s agreement entered into between SHKI and the Company dated 9 January 2013 with effect from 10 October 2013 due to the forthcoming changes in personnel of SHKI and hence SHKI might not have the required qualification/licence to carry out its obligation as the compliance adviser of the Company. Save as disclosed in this announcement, the Board and SHKI confirmed that, as at the date of this announcement, there are no other matters relating to the change of compliance adviser that need to be drawn to the attention of the shareholders of the Company.

The Company is in the course of identifying other qualified compliance adviser to fill the vacancy as soon as possible and in any event within three months from 10 October 2013 pursuant to Rule 3A.27 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. Further announcement will be made by the Company in relation to such appointment as and when appropriate.

By Order of the Board

Quali-Smart Holdings Limited
Li Man Yee, Stella
Chairperson

Hong Kong, 9 October 2013

As at the date of this announcement, the Board consists of Mr. Lau Ho Ming, Peter (Chief Executive Officer), Mr. Poon Pak Ki, Eric and Mr. Ng Kam Seng as the executive Director; Ms. Li Man Yee, Stella (Chairperson) and Mr. Chu Sheng Yu, Lawrence as the non-executive Directors; and Mr. Leung Po Wing, Bowen Joseph GBS, JP, Mr. Chan Siu Wing, Raymond and Mr. Chu, Raymond as the independent non-executive Directors.

* *For identification purpose only*