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Quali-Smart Holdings Limited

(滙達富控股有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1348)

REVISED TIMETABLE FOR THE PROPOSED SHARE SUB-DIVISION

Reference is made to the Company's announcement dated 27 November 2015 in relation to the discloseable and connected transaction of the Disposal, the Company's announcement dated 2 December 2015 regarding the proposed Share Sub-division and the Company's announcement in relation to the delay in despatch of circular dated 17 December 2015 (the "Announcements"). Unless defined otherwise, capitalised terms contained herein shall have the same meanings as defined in the Announcements.

As a result in the delay in the despatch of the circular, a revised expected timetable for the proposed Share Sub-division is set out below, which will also be included in the circular:

2015

Despatch of circular (including the notice of the EGM)
and the related form of proxy to the
Shareholders.....On or before Wednesday, 23 December

2016

Latest time for lodging transfers of Shares for
entitlements to attend and vote at the EGM.....4:30 p.m. on Thursday, 7 January

Closure of register of members of
the Company.....Friday, 8 January to Tuesday, 12 January
(both dates inclusive)

Latest time for lodging form of proxy for
the EGM10:00 a.m. on Sunday, 10 January

Date and time of the EGM.....10:00 a.m. on Tuesday, 12 January

Publication of the announcement of the results
of the EGM.....Tuesday, 12 January

Effective date of the Share Sub-division.....9:00 a.m. on Wednesday, 13 January

First day of free exchange of the existing certificates for the new certificates for the Sub-divided Shares 9:00 a.m. on Wednesday, 13 January

Original counter for trading in Shares in board lots of 2,000 Shares temporarily closes9:00 a.m. on Wednesday, 13 January

Temporary counter for trading in Sub-divided Shares in board lot size of 8,000 Sub-divided Shares (in the form of existing certificates) opens9:00 a.m. on Wednesday, 13 January

Original counter for trading in Sub-divided Shares in board lots of 2,000 Sub-divided Shares (only new certificates for the Sub-divided Shares can be traded at this counter) reopens.....9:00 a.m. on Wednesday, 27 January

Parallel trading in the Shares and Sub-divided Shares (in the form of existing share certificates and new share certificates) commences.....9:00 a.m. on Wednesday, 27 January

Temporary counter for trading in Sub-divided Shares in board lot size of 8,000 Sub-divided Shares (in the form of existing certificates) closes.....4:00 p.m. on Friday, 19 February

Parallel trading in the Shares and the Sub-divided Shares (in the form of existing share certificates and new share certificates) ends4:00 p.m. on Friday, 19 February

Free exchange of the existing certificate for the new certificates for the Sub-divided Shares ends.....4:00 p.m. on Tuesday, 23 February

After the Share Sub-division has become effective, Shareholders may submit their existing share certificates for Shares to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, Level 22 Hopewell Centre, 183 Queen's Road East, Hong Kong ("**Branch Registrar**"), during business hours from 13 January 2016 to 23 February 2016 (both dates inclusive), in exchange for the new share certificates for the Sub-divided Shares free of charge. Thereafter, existing certificates for Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such amount as may from time to time prescribed in the Listing Rules) payable to the Company's share registrar for each existing share certificate or new share certificate, whichever number of certificates is higher and such certificates for existing Shares will cease to be marketable with effect from 9:00 a.m. 20 February 2016 and will not be acceptable for dealing purpose. However, such share certificates will continue to be good evidence of the legal title to the Shares.

In order to distinguish between the existing and the new share certificates, new share certificates for the Sub-divided Shares will be in green colour, which is different from the existing share certificates for the Shares, which are in yellow colour.

It is expected that new share certificates for Sub-divided Shares will be available for

collection on or after the tenth Business Day from the dated of submission of the share certificates for the existing Shares to the Branch Registrar at the above address for exchange.

By Order of the Board
Quali-Smart Holdings Limited

Lau Ho Ming, Peter
Executive Chairman

Hong Kong, 18 December 2015

As at the date of this announcement, the Board comprises Mr. Lau Ho Ming, Peter (Executive Chairman), Mr. Poon Pak Ki, Eric, Mr. Ng Kam Seng and Mr. Chu, Raymond as executive Directors; Madam Li Man Yee, Stella as a non-executive Director; and Mr. Leung Po Wing, Bowen Joseph GBS, JP, Mr. Chan Siu Wing, Raymond and Mr. Wong Wah On, Edward as independent non-executive Directors.

** for identification purposes only*