

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Quali-S	Smart Holdings Limite	ed			
Date Submitted 03/08/2	2017				
I. Movements in Authorised Share Cap	vital				
1. Ordinary Shares					
(1) Stock code : 1348 Descr	iption: Ordinary	shares			
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding month	2,000,000,000	0.000025	50,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,000,000,000	0.000025	50,000		
(2) Stock code : <u>N/A</u> Descr	iption : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/07/2017

Stock code: N/A Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			_
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code: N/A Descr	iption : <u>N/A</u>		
	iption : N/A  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,474,232,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,474,232,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	1ssuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		_	us at trost of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
option scheme						
(03/01/2013)						
Ordinary shares	Nil	Nil	Nil	(6.160.000)	Nil	145 021 600
	INII	INII	INII	(6,160,000)	INII	145,031,600
(Note 1)						
2 NI/A						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
·						
ahoras						
shares						
(Note 1)			T . 1 A . (O . 1		27/4	
			Total A. (Ord			
			`	rence shares)		
				(Other class)	N/A	
Total funds raised dur		from exercise of				
options (State current	cy)		HK\$Nil			

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<del>-</del> -			
EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
2. N/A					
( / / )	· <del></del>				
Stock code (if listed)					
Class of shares issuable (Note 1)		_			
Subscription price		<u>-</u>			
EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	( / / )	_			
3. IV/A					
( / / )	· <del></del>		-		<u> </u>
Stock code (if listed)					
Class of shares		-			
issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable)					
	( / / )	_			
4. N/A					
	<del></del>				
( / / ) Stock code (if listed)					
Class of shares		_			
issuable (Note 1)					
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	-			
	Tota	ıl B. (Ordi	nary shares) N/A	1	
			ence shares) N/A		_
			Other class) N/A		_
					_

Convertible Notes	Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	-						
HKD							
Stock code (if listed)	(due 2020)						
Stock code (if listed)		HKD	80 000 000	Nil	80 000 000	Nil	205 128 205
Class of shares   Subscription price   Stock code (if listed)   Class of shares   Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   (N/A )	Stock code (if listed)		00,000,000				203,120,203
Conversion   Subscriptien price   EGM approval date (if applicable) (dd/mm/yyyy)		_	<del></del>				
Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)	issuable						
EGM approval date (if applicable) (dd/mm/yyyy)							
(if applicable) (dd/mm/yyyy)		(subject to adjustn	nent)				
Convertible Notes   Conv							
A		( NI/A )	<b>\</b>				
Clue 2020)   HKD   30,000,000   Nil   30,000,000   Nil   76,923,076		( N/A )	<u>)                                    </u>				
Stock code (if listed) Class of shares issuable Subscription Conversion price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Mote I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A  NI  Total C. (Ordinary shares) NI (Preference shares) N/A							
Stock code (if listed) Class of shares issuable Subscription Conversion price EGM approval date (if applicable) (dd/mm/yyyy)  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( N/A )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A	(due 2020)	<del></del>					
Stock code (if listed) Class of shares issuable Subscription Conversion price EGM approval date (if applicable) (dd/mm/yyyy)  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( N/A )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A			20,000,000	* ***	20,000,000	NT'1	74 022 076
Class of shares issuable	Stools and a (if listed)		30,000,000	N1I	30,000,000		76,923,076
issuable Subscription Subscription HKD0.39 per share (subject to adjustment)  EGM approval date (if applicable) (dd/mm/yyyy)  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ANA  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ANA  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) Nil (Preference shares)		1N/A					
Subscription Conversion price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A		Ordinary					
Conversion price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A			<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A	EGM approval date						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A		( N/A	<u>)                                    </u>				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) N/A	3. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) N/A		<u></u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) N/A		<del></del>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) N/A	C: 1 1 ((£1):44.4)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A			<del></del>				
(if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) N/A							
4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  N/A	(if applicable)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A		( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A	4. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A		- <u></u>					
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A			<del></del>				
(if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       Nil         (Preference shares)       N/A							
(dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) Nil  (Preference shares) N/A							
Total C. (Ordinary shares) Nil (Preference shares) N/A		( / / )					
(Preference shares) N/A				Total C. (Ordi	inary shares)	Nil	
(Other class) N/A							-
				(	(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than theer share option benefites)	T	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	-	
2. N/A		
	=	
shares (Note 1)		
3. N/A		
3. 1971		
( / / )		
shares (Note 1)		
	1	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1N/A	
	I	

	her Movements in	Issued Share Captur			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			N/A		monui
			Class of shares issuable _ (Note 1)	IV/A	-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			, 33337		<u>N/A</u>	N/A
			Class of shares issuable _	N/A	-	
2	0	At price . State	(Note 1)  Issue and allotment	( / / )		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )	27/4	27/4
					N/A	N/A
			Class of shares issuable(Note 1)	N/A	-	
3.	Placing	At price : HKD	Issue and allotment date : (dd/mm/yyyy)	)		
			AGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/illill/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)	N/A	_	
4.	Bonus issue			( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

							close of the month
			Class of shares issuable (Note 1)	N/A		-	
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)	N/A		-	
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )	N/A			
	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	
			Class of shares issuable (Note 1)	N/A		-	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (//)	( / /	)	N/A	N/A
						IVA	11/71

				For Main B		and GEM listed is	
	Type of Issue				(	No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable	N/A			
9.	Capital		(Note 1)				
<b>).</b>	reorganisation (Share subdivision)		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date:	( / / )			
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				(Ordinary sh			
			(I	Preference sh (Other o			<u>-</u> .
То	otal increase / (decreas	se) in ordinary shares durir	ng the month (i.e. Total of A to	) E):	(1)	N/A	
					(2)	N/A	
Т	otal increase / (decreas	se) in preference shares du	ring the month (i.e. Total of A	to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Ng Kam Seng
Title: Executive Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.