

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Quali	-Smart Holdings Limite	ed	
Date Submitted 06/07			
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : 1348 Desc	eription: Ordinary	shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	2,000,000,000	0.000025	50,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.000025	50,000
(2) Stock code : N/A Desc	cription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

30/06/2017

Stock code: N/A Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			_
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code: N/A Descr	iption : <u>N/A</u>		
	iption : N/A  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,474,232,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,474,232,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	e issuer)		N C	No. of new shares of
option scheme					No. of new shares of	
including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					the month pursuant	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granicu	Excleised	Cancened	Lapseu		
option scheme						
(02/01/2012)						
(03/01/2013)				(= =0 t 000)	2.00	4 7 4 4 9 4 9 9
Ordinary shares	Nil	Nil	Nil	(5,504,000)	Nil	151,196,600
(Note 1)						
2. N/A						
( / / )						
shares						
( <i>Note 1</i> )					_	-
3. N/A						
shares						
$\frac{\text{Shares}}{(Note 1)}$						-
(Ivole 1)			Total A (Ond	inomy choreco	NI/A	
			Total A. (Ord	rence shares)		
			*			
		_		(Other class)	IN/A	
Total funds raised dur		from exercise				
options (State currence	y)		HK\$Nil			

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<del>-</del> -			
EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
2. N/A					
( / / )	· <del></del>				
Stock code (if listed)					
Class of shares issuable (Note 1)		_			
Subscription price		<u>-</u>			
EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	( / / )	_			
3. IV/A					
( / / )	· <del></del>		-		<u> </u>
Stock code (if listed)					
Class of shares		-			
issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable)					
	( / / )	_			
4. N/A					
	<del></del>				
( / / ) Stock code (if listed)					
Class of shares		_			
issuable (Note 1)					
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	-			
	Tota	ıl B. (Ordi	nary shares) N/A	1	
			ence shares) N/A		_
			Other class) N/A		_
					_

Convertibles (i.e. Convertib	le into Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
(due 2020)						
	HKD	Nil	Nil	90,000,000	NI:1	205 129 205
Stock code (if listed)	<u>HKD</u> N/A	NII	INII	80,000,000	Nil	205,128,205
Class of shares	IV/A					
issuable (Note 1)	Ordinary					
Conversion	HKD0.39 per sh					
Subscription price	(subject to adjustn	nent)				
EGM approval date						
(if applicable) (dd/mm/yyyy))	( N/A	<b>\</b>				
2. Convertible Notes	( IV/A	<u>)                                    </u>				
(due 2020)						
(duc 2020)						
	HKD	Nil	Nil	30,000,000	Nil	76,923,076
Stock code (if listed)	<u>N/A</u>	1111	1111	20,000,000		70,723,070
Class of shares	·					
issuable (Note 1)	Ordinary					
Subscription	HKD0.39 per share					
Conversion price EGM approval date	(subject to adjustme	ent)				
(if applicable)						
(dd/mm/yyyy)	( N/A	)				
3. N/A	-	·				
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		Nil	_
			,	rence shares)	N/A	-
			(	(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Benefites)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2 N/A		
2. N/A		
-		
shares (Note 1)		
Shares (Note 1)		
3. N/A		
1011		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital		(	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable N/A			
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable N/A (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable N/A (Note 1)			
3.	Placing	At price : HKD	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			AGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable N/A (Note 1)			
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	27	
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (//)	( / /	)	N/A	N/A

				For Main B		and GEM listed is	
	Type of Issue				Ć	To. of new shares of issuer issued luring the month pursuant thereto	shares of
			Class of shares issuable	N/A			
9.	Capital		(Note 1)				
<b>).</b>	reorganisation (Share subdivision)		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date:	( / / )			
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				(Ordinary sh			
			(F	Preference sh (Other o			_
				(outer c	- Tabb)	11/11	<del>-</del>
To	otal increase / (decreas	e) in ordinary shares durin	ng the month (i.e. Total of A to	) E):	(1)	N/A	
					(2)	N/A	
Т	otal increase / (decreas	e) in preference shares du	ring the month (i.e. Total of A	to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
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Submitted by: Ng Kam Seng
Tidle. Enconting Discotor
Title: Executive Director (Director, Secretary or other duly authorised officer)
(2.120101, 200101111) of outer dury dutilocated officers

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.