

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer Quali-	Smart Holdings Limit	ed	
Date Submitted 04/07/	2016		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>1348</u> Desc.	ription: Ordinary	shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	2,000,000,000	0.000025	50,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.000025	50,000
(2) Stock code : N/A Desc	ription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/06/2016

Stock code: N/A Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month	,		
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A Descr	iption : <u>N/A</u>		
	iption : <u>N/A</u> No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,451,724,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,451,724,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(03/01/2013)						
Ordinary shares	Nil	Nil	Nil	6,152,000	Nil	181,399,600
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
		To	otal A. (Ordin	nary shares)	Nil	
				ence shares)		
			`	Other class)		
Total funds raised dur	ing the month	n from exercise o	•	/		
options (State currence		. I om choicise o	Nil			
	•					

Warrants to Issue Shares of the Is	suer which are to	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
	<u> </u>			· -		
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	-					
(/ /)						· -
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
3. N/A	-					
-	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	-					
(/ /)	-					-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares) N/A		
				ence shares) $\frac{N/A}{N}$		-
			·	Other class) N/A		=

Convertibles (i.e. Convertible Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes						
(due 2016)						
	— HKD	58,000,000	Nil	58,000,000	Nil	(Remark 1) 56,695,992
Stock code (if listed)	N/A	30,000,000	1111	30,000,000	1111	30,073,772
Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable)	Ordinary HKD1.023 per sh (subject to adjustn					
(dd/mm/yyyy)) 2. N/A	(N/A)	<u> </u>				
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u> (/ /) </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)	Nil	
			(Prefer	ence shares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		_
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable N/A		
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment (/ / date : (dd/mm/yyyy))	
		·	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
_			Class of shares issuable N/A (Note 1)		
2.	Open offer	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))) N/A	N/A
			Class of shares issuable N/A (Note 1)		
3.	Placing	At price : HKD	_ Issue and allotment (/ / date : (dd/mm/yyyy))	
			AGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Class of shares issuable N/A (Note 1)		
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		
				N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares					N/A		-	
Class of shares	5.	Scrip dividend	At price : State currency ——		(/ /)		
Cancellation date : (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Shares					N/A		-	
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable / N/A (Note 1) State (Note 1) Issue and allotment / date: (/ /) date: (/ /) date: (/ /)	6.				(/ /)		
7. Redemption of shares Redemption date: (/ /) Shares Class of shares issuable N/A Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)					(/ /)	N/A	N/A
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)					N/A		-	
Class of shares issuable N/A Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)	7.			Redemption date:	(/ /)		
8. Consideration issue At price : State Issue and allotment (//) date : (dd/mm/yyyy)					(/ /)	N/A	N/A
8. Consideration issue At price: State Issue and allotment (//) date: (dd/mm/yyyy)					NI/A			
date: (dd/mm/yyyy)			~	(Note 1)			-	
	8.	Consideration issue		date: (dd/mm/yyyy)				
EGM approval date: (/ /) (//) N/A				EGM approval date: (//)	(/ /)	N/A	N/A

N/A

				For Main Bo		nd GEM listed is	
	Type of Issue				o dı	o. of new shares of issuer issued uring the month ursuant thereto	shares of
			Class of shares issuable	N/A			
9.	Capital		(Note 1)				
·	reorganisation (Share subdivision)		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date:	(/ /)			
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable	N/A			
		_	(Note 1)				
10.	Other (Please specify) At	price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /))	N/A	N/A
				Ordinary sha			
			(P	reference sha (Other cl			-
				(0 mer 01	<u> </u>	V.12	_
To	otal increase / (decrease) i	n ordinary shares durin	g the month (i.e. Total of A to	E).	(1)	Nil	
			8 (_/.	(2)	N/A	
То	otal increase / (decrease) is	n preference shares dur	ring the month (i.e. Total of A	to E):	` /	N/A	
1	`	1	` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	,			

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks	(if	any	1)	١.
1 Ciliui Ito		un	•	•

1. Nowithstanding the restrictions on conversion of the Convertible Notes in accordance with its terms which were issued on 17 December 2014, 14,180,929 ordinary shares will be issued upon the conversion of the Convertible Notes at the conversion price of HK\$4.09 per share according to the terms of the Convertible Notes on the assumption of full conversion of the same. As a result of the Share Sub-division as detailed in the circular of the Company dated 23 December 2015, the number of ordinary shares which will be issued upon the conversion of the Convertible Notes were adjusted to 56,695,992 at the adjusted conversion price of HK\$1.023 per ordinary share according to the terms of the
Convertible Notes.
Submitted by: Ng Kam Seng
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.