

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	ng Limited				
Name of Issuer Quali-S	Smart Holdings Limit	ed			
Date Submitted $03/07/2$	Date Submitted 03/07/2015				
I. Movements in Authorised Share Cap	vital				
1. Ordinary Shares					
(1) Stock code: 1348 Descr	iption: Ordinary	shares			
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding month	500,000,000	0.0001	50,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	500,000,000	0.0001	50,000		
(2) Stock code : <u>N/A</u> Descr	iption : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/6/2015

	nares			
Stock code:	N/A Desc	ription: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month			
Increase/(decrea	ase)			
Balance at close	e of the month			
3. Other Classes	of Choras			
5. Other Classes	s of Shares			
Stock code:		ription : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of other	(State	capital
Stock code:	N/A Desc	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	289,755,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	289,755,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		1010 veinent dari	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(03/01/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,811,000
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currence	cy)		Nil			
i						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / / )				
	•				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· ·				_
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4. N/A	. ( / / )				
( / / )	· · ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A		- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 58,000,000 1. Convertible Notes HKD 58,000,000 Nil Nil 14,180,929 (due 2016) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HKD4.09 EGM approval date (if applicable) (dd/mm/yyyy)) (N/A)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
		-
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	•
(Other class)	N/A	

Type of Issue Rights issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	N/A			month
Rights issue	At price : State currency	(Note 1)  Issue and allotment			=	
Rights issue	At price : State currency					
			( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(22-22-3),,,,,			N/A	N/A
		Class of shares issuable	N/A		-	
Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)	N/A		-	
Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)	N/A		-	
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
	Placing	Placing At price: State currency	Open offer  At price: State currency  Class of shares issuable (Note 1)  Placing  At price: State currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	Open offer  At price: State currency  Class of shares issuable (/// (Mote 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/// (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (///  Class of shares issuable (////  Class of shares issuable (////  Class of shares issuable (////////////////////////////////////	Open offer  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  Sue and allotment date: (dd/mm/yyyy)  Class of shares issuable (///)  Class of shares issuable (///)	Class of shares issuable

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)	N/A		-	
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)	N/A		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )	N/A		_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	IVA
			Class of shares issuable (Note 1)	N/A		-	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Class of shares issuable N/A (Note 1)  9. Capital reorganisation    Ssue and allotment ( / / ) date: (dd/mm/yyyy)   N/A N/A				Fo	r Main B		and GEM liste	ed issuers
9. Capital reorganisation    Issue and allotment		Type of Issue				sh is	ares of issuer ssued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable   N/A   N/A	_			·	N/A			
Class of shares issuable N/A N/A    Class of shares issuable N/A (Note 1)	9.				( / /	)		
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   N/A N/A					(11	)	N/A	N/A
Total E. (Ordinary shares) N/A (Other class) N/A					N/A			
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	10.		At price : State currency		( / /	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				2011 approvar date.	(//	)	N/A	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  (2) N/A  N/A					erence sh	hares)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  (2) N/A  N/A								
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	To	otal increase / (decre	ease) in ordinary shares durin	ig the month (i.e. Total of A to E)	:	` ´		
	To	otal increase / (decre	eace) in preference shares du	ring the month (i.e. Total of A to 1	E).	(2)		
			•				N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Lau Ho Ming, Peter
Title: Executive Chairman
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.