

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer Quali-	Smart Holdings Limit	ed	
Date Submitted 06/05/2	2016		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code: 1348 Descr	iption: Ordinary	shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	2,000,000,000	0.000025	50,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.000025	50,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2016

Stock code: N/A Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			_
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A Descr	iption : <u>N/A</u>		
	iption : N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,446,780,000	N/A	N/A	N/A
Increase/ (decrease) during the month	4,944,000	N/A	N/A	N/A
Balance at close of the month	1,451,724,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•	senemes of the			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				*		
option scheme						
(03/01/2013) Ordinary shares (Note 1)	Nil	(4,944,000)	Nil	Nil	Nil	187,551,600
2. N/A						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)						
		То	tal A. (Ordin			
			·	nce shares)		
			(0	Other class)	N/A	
Total funds raised duri options (State currenc		n from exercise of	f <u>HK\$1,236</u>	5,000.00		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes (due 2016)						(Damada 1)
	HKD	58,000,000	Nil	58,000,000	Nil	(Remark 1) 56,695,992
Stock code (if listed)	N/A			·		· · · · · · · · · · · · · · · · · · ·
Class of shares issuable (Note 1) Conversion Subscription price EGM approval date (if applicable)	Ordinary HKD1.023 per sh (subject to adjustn					
(dd/mm/yyyy)) 2. N/A	(N/A)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>	(Prefer	inary shares)	N/A	-
			((Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable N/A		
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment)	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
_			Class of shares issuable N/A (Note 1)		
2.	Open offer	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))) N/A	N/A
			Class of shares issuable N/A (Note 1)		
3.	Placing	At price : HKD	_ Issue and allotment (/ / date: (dd/mm/yyyy))	
			AGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Class of shares issuable N/A (Note 1)		
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		
				N/A	N/A

For Main Board and GEM listed issuers

Class of shares repurchased (Note 1) 6. Repurchase of Shares (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Secrip dividend								
Class of shares repurchased (Note 1)					N/A		-	
Class of shares	5.	Scrip dividend	At price : State currency —		(/ /)		
Cancellation date :				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Shares					N/A		-	
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares (Gd/mm/yyyy) EGM approval date: (/ /) (N/A	6.				(/ /)		
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) EGM approval date: (/ /)					(/ /)	N/A	N/A
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					N/A		-	
(dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/	7.				(/ /)		
Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)	N/A	N/A
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)							IVA	IVA
date: (dd/mm/yyyy) EGM approval date: (/ /) (//)					N/A		-	
(//)	8.	Consideration issue			(/ /)		
IN/A IN/A					(/ /)	NI/A	NI/A
							11/13	11/71

N/A N/A

		For Main Boa	ard and GEM listed i	
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	shares of
0		Class of shares issuable N/A (Note 1)	_	
9.	Capital reorganisation (Share subdivision)	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	NI/A
			IV/A	N/A
		Class of shares issuable N/A (Note 1)	_	
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	
То	otal increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1) 4,944,000	
			(2) N/A	
To	otal increase / (decrease) in preference shar	es during the month (i.e. Total of A to E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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on 17 December 2014, 14,180,929 ordinary shares will be issued upon the conversion of the Convertible Notes at the conversion price of HK\$4.09 per share according to the terms of the Convertible Notes on the assumption of full conversion of the same. As a result of the Share Sub-division as detailed in the circular of the Company dated 23 December 2015, the number of ordinary shares which will be issued upon the conversion of the Convertible Notes were adjusted to 56,695,992 at the adjusted conversion price of HK\$1.023 per ordinary share according to the terms of the Convertible Notes.
<u> </u>
Submitted by: Ng Kam Seng
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.