

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Quali-S	Smart Holdings Limit	ed	
Date Submitted 03/04/2			
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code : <u>1348</u> Descr	iption: Ordinary	shares	_
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	500,000,000	0.0001	50,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	500,000,000	0.0001	50,000
(2) Stock code : <u>N/A</u> Descr	iption : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			

31/03/2014

Stock code:	N/A De	scription: <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	1		
Increase/(decrease	se)			
Balance at close	of the month			
3. Other Classes	of Shares			
3. Other Classes Stock code:		scription: <u>N/A</u>		
		scription : N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of other classes of shares	(State	_
Stock code:	N/A De	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	240,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	240,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option S	Schemes of the	Issuer)				
Particulars of share option scheme including EGM approval date		Morromont duni	No. of new shares of issuer issued during the month pursuant thereto		No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at crose of the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share							
option scheme							
(03/01/2013)							
Ordinary shares	10,800,000	Nil	Nil	Nil	Nil	10,800,000	
(Note 1)							
2. N/A							
(/ /)							
shares						-	
(Note 1)							
2 NI/A							
3. N/A							
							
shares							
$\frac{\text{Shares}}{(Note 1)}$						-	
(Ivoie 1)		To	otal A. (Ordin	ary shares)	Nil		
		10		nce shares)			
			·	Other class)			
Total funds raised du	ring the month	from exercise o	•		<u></u> .		
options (State curren		11 JIII CACICISC O	Nil				
	• /		-				

shares of issuer issued	No. of new shares of ssuer which ay be issued pursuant hereto as at close of the month
1. N/A	
(/ /)	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) (/ /)	
2. N/A	
2. 17/1	
(/ /)	
Stock code (if listed)	
Class of shares	
issuable (<i>Note 1</i>) Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
3. N/A	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyy) (/ /)	
4. N/A	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
Total B. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	,					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed)	-					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			_		
				nary shares) N/A		_
				ence shares) N/A Other class) N/A		_
			((Outer Class) IN/P	1	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable	N/A			
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(222-2222)			N/A	N/A
			Class of shares issuable	N/A		-	
		_	(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)	N/A		-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(222-2222)			N/A	N/A
			Class of shares issuable (Note 1)	N/A		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

						close of the month
		Class of shares issuable (Note 1)	N/A		-	
dend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares	N/A			
se of		repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)	N/A		-	
on of		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	N/A		-	
tion issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
ti	on issue		on issue At price : State currency — Issue and allotment date : (dd/mm/yyyy)	on issue At price: State currency — Issue and allotment date: (/ / EGM approval date: (/ /	on issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	on issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)

For Main Board and GEM listed issuers

			roi maiii i		and GEM ns	
]	No. of new	No. of new
					shares of	shares of
					ssuer issued	
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the month
	Type of Issue					ШОПШ
			NT/A			
		Class of shares issuable	N/A			
		(Note 1)				
0	Conital	Y 1 11	(`		
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date: (dd/mm/yyyy)				
		ECM approval data:	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /	,		
		(dd/mm/yyyy)			N/A	N/A
					14/74	11/71
			NT/A			
		Class of shares issuable	N/A			
		(Note 1)				
10.	Other State		(`		
	Other (Please specify) At price: State currency	Issue and allotment	(/ /)		
		date: (dd/mm/yyyy)				
		ECM 11.	(/ /	`		
		EGM approval date:	(/ /)	NT/A	NT/A
		(dd/mm/yyyy)			N/A	N/A
		Total E. (Ordinary s	hares)	N/A	
		(P:	reference s	hares)	N/A	•
			(Other	class)	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	N/A	
	•	`	,			
				(2)	N/A	
	. 1: //1	1 1 6 5 1 6 4	Ε\		NT/A	
10	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	
T	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total)	of A to F).		N/A	
T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: Lau Ho Ming, Peter
Title: Executive Chairman
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.