

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ing Limited		
Name of Issuer Quali-	Smart Holdings Limite	ed	
Date Submitted 03/03/	2017		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code: 1348 Descri	ription: Ordinary	shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	2,000,000,000	0.000025	50,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.000025	50,000
(2) Stock code : N/A Descri	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

28/02/2017

Stock code: N/A Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month	,		
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A Descr	iption : <u>N/A</u>		
	iption : <u>N/A</u> No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,451,928,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	1,451,928,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(03/01/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	180,159,600
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)		
			•	Other class)		
Total funds raised dur	ring the month	n from exercise o	of			
options (State currence			HK\$Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2. N/A	- -				
(/ /)	· ·				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3. N/A	- -				
(/ /) Stock code (if listed) Class of shares	· 		· 		
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	-				
(/ /)	- 				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefer	nary shares) N/A ence shares) N/A Other class) N/A	1	- -

shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month	Convertibles (i.e. Convertible	e into Shares of the l	Issuer which are to	be Listed)			
Class of shares Stock code (if listed) Class of shares Stock code (if listed) Class of shares Stock code (if listed) Class of shares Class o	Class and description	amount	of preceding	during the	close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Class of shares Stock code (if listed) Class of shares Stock code (if listed) Class of shares Stock code (if listed) Class of shares Class o	-	_					
Remark 1) Stock code (if listed) N/A S8,000,000 Nil S8,000,000 Nil S6,695,992							
Stock code (if listed)							(D. 11)
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(if applicable) (dd/mm/yyyy)		(subject to adjustin	icit)				
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(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A	Subscription price						
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Total C. (Ordinary shares) Nil (Preference shares) N/A		(/ /)					
(Preference shares) N/A	(dd/mm/yyyy)			Total C. (Ordi	inary shares)	Nil	
(Other class) N/A				(Prefer	rence shares)	N/A	<u>-</u>
				((Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	her Movements in	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue			NY/A		month
			Class of shares issuable (Note 1)	N/A	-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(20))))		N/A	N/A
			Class of shares issuable	N/A		
2	0 55	At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable	N/A	-	
3.	Placing	At price: HKD	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illil/yyyy)		N/A	N/A
			Class of shares issuable	N/A	-	
4.	Bonus issue			(/ /)		
			EGM approval date: ((/ /)		
			(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable N/A (Note 1) 5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) Class of shares (/ /)	No. of new shares of issuer issued during the month pursuant thereto	shares of
(Note 1) State currency		
Class of shares		
Class of shares repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (/ /) Class of shares N/A Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (/ /)		
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A	N/A	N/A
Class of shares		
Class of shares redeemed (Note 1) 7. Redemption of Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A	N/A	N/A
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A		
(dd/mm/yyyy) Class of shares issuable N/A		
	N/A	N/A
(Note 1)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: (/ /) (//)	N/A	N/A

				For Main B		and GEM listed is	
	Type of Issue				d	To. of new shares of issuer issued uring the month oursuant thereto	shares of
			Class of shares issuable	N/A			
9.	Capital		(Note 1)				
).	reorganisation (Share subdivision)		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date:	(/ /)			
1			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary sh			
			(F	Preference sh (Other c			_
							_
To	otal increase / (decreas	e) in ordinary shares durin	g the month (i.e. Total of A to	E):	(1)	Nil	
					(2)	N/A	
T	otal increase / (decreas	e) in preference shares du	ring the month (i.e. Total of A	to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks ((if	anv):

1.	Nowithstanding the restrictions on conversion of the Convertible Notes in accordance with its terms which were issued on 17 December 2014, 14,180,929 ordinary shares will be issued upon the conversion of the Convertible Notes at the conversion price of HK\$4.09 per share according to the terms of the Convertible Notes on the assumption of full conversion of the same. As a result of the Share Sub-division as detailed in the circular of the Company dated 23 December 2015, the number of ordinary shares which will be issued upon the conversion of the Convertible Notes were adjusted to 56,695,992 at the adjusted conversion price of HK\$1.023 per ordinary share according to the terms of the Convertible Notes.
2.	On 9 December 2016, the board of directors of the Company resolved to extend the maturity date of the
	convertible notes by one year, from 17 December 2016 to 17 December 2017 or if that is not a business day, the
	first business day thereafter and the Company has served prior written notice to all noteholders of
	the convertible notes pursuant to the terms of the convertible notes to effect such extension. No other terms
	and conditions of the convertible notes have been amended.

Notes:

Title:

Submitted by: Ng Kam Seng

Executive Director

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.