

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Quali- Date Submitted 06/10/	Smart Holdings Limit	ed			
I. Movements in Authorised Share Car					
1. Ordinary Shares					
(1) Stock code : <u>1348</u> Desc	ription : Ordinary	shares			
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding month	500,000,000	0.0001	50,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	500,000,000	0.0001	50,000		
(2) Stock code : N/A Desc	ription : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/09/2014

	nares			
Stock code:	N/A Desc	ription: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month			
Increase/(decrea	ase)			
Balance at close	e of the month			
3. Other Classes	of Charas			
5. Other Classes	s of Shares			
Stock code:		ription : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of other	(State	capital
Stock code:	N/A Desc	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	240,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	48,000,000	N/A	N/A	N/A
Balance at close of the month	288,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		N C 1 2	N. C. 1. 2
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C . 1	F . 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(02/04/2012)						
(03/01/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	10,800,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
(Note 1)						
3. N/A						
shares						
(Note 1)		T.	ν to 1 Λ (Ω = 1! =	omr ob ones	NI:1	
		10	otal A. (Ordin	•		
				nce shares)		
			•	Other class)	N/A	
Total funds raised dur		n from exercise o				
options (State currenc	y)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
<u> </u>	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) N/A		<u>-</u>
				ence shares) $\frac{N/A}{N/A}$		-
			((Other class) N/A	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Shares (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	
, ,		•

	True of Louis				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue		Class of shares issuable	N/A		
			(Note 1)	11/11	_	
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd iiiii yyyy)		N/A	N/A
			Class of shares issuable	N/A	<u> </u>	
		State	(Note 1)	(/ /		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	1	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A
			Class of shares issuable (Note 1)	Ordinary	_	
3.	Placing	At price: HKD 1.25	Issue and allotment date : (dd/mm/yyyy)	(08/09/2014	4)	
			AGM approval date: (dd/mm/yyyy)	(23/08/2013	3)	
			(dd/IIIII/yyyy)		48,000,000	Nil Nil
			Class of shares issuable (Note 1)	N/A	_	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					<u>N/A</u>	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)	N/A		-	
5.	Scrip dividend At price	ce: State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)	N/A		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)	N/A		_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	N/A		-	
8.	Consideration issue At price	ce: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	37/4	3 7/4
						<u>N/A</u>	N/A

				For Main 1		and GEM liste	ed issuers
	Type of Issue				sh	No. of new hares of issuer ssued during the month pursuant thereto	
			Cl. Cl. 11	N/A			
			Class of shares issuable (Note 1)	IN/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (Pi	Ordinary s reference s (Other	hares)	N/A	- - -
То	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to	E):	(1)	N/A	
					(2)	N/A	
Т	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A	to E):		N/A	
1							

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Lau Ho Ming, Peter
Title: Executive Chairman
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.