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QUALI-SMART HOLDINGS LIMITED

滙達富控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1348)

DISCLOSEABLE TRANSACTION: EXTENSION OF LONG-STOP DATE

The Company announces that as additional time is required for the fulfilment of the conditions precedent set out in each of the CSL SPA and CAM SPA, the Purchaser, the Company, each of the CSL Vendors, each of the CAM Vendors and the Guarantor have mutually agreed to extend the long-stop date of both the CSL SPA and the CAM SPA to 30 November 2015 (or such later date as the parties may agree).

Reference is made to the announcement of Quali-Smart Holdings Limited (the “Company”) dated 19 August 2015 (the “**Announcement**”) regarding the discloseable transaction of the acquisition of the entire issued share capital of Crosby Securities Limited and Crosby Asset Management (Hong Kong) Limited by the Purchaser, a wholly-owned subsidiary of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

The original long-stop date of both the CSL SPA and the CAM SPA is 31 October 2015. As additional time is required for the fulfilment of the conditions precedent set out in the CSL SPA and CAM SPA, the Purchaser, the Company, each of the CSL Vendors, each of the CAM Vendors and the Guarantor have mutually agreed to extend the long-stop date of both the CSL SPA and the CAM SPA to 30 November 2015 (or such later date as the parties may agree). Save as disclosed above, all other terms of the CSL SPA and the CAM SPA remain unchanged and continue to be valid.

By Order of the Board

Quali-Smart Holdings Limited

Lau Ho Ming, Peter

Executive Chairman

Hong Kong, 2 November 2015

As at the date of this announcement, the Board comprises Mr. Lau Ho Ming, Peter (Executive Chairman), Mr. Poon Pak Ki, Eric and Mr. Ng Kam Seng as executive Directors; Madam Li Man Yee, Stella, and Mr. Wang Zhao as non-executive Directors; and Mr. Leung Po Wing, Bowen Joseph GBS, JP, Mr. Chan Siu Wing, Raymond and Mr. Wong Wah On, Edward as independent non-executive Directors.

** for identification purpose only*