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Quali-Smart Holdings Limited

(滙達富控股有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1348)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Company's announcement dated 27 November 2015 in relation to the discloseable and connected transaction of the Disposal and the Company's announcement dated 2 December 2015 regarding the proposed Share Sub-division (the "Announcements"). Unless defined otherwise, capitalised terms contained herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, a circular containing, amongst other things, further details of the Disposal and the proposed Share Sub-division, a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Disposal, a letter of advice from the independent financial adviser of the Company to the Independent Board Committee and the Independent Shareholders in respect of the Disposal, the trading arrangement in respect of the Sub-divided Shares, together with the notice of the EGM, will be despatched to the Shareholders on or before 18 December 2015. However, as additional time is required for the preparation of the circular, the despatch date of the circular will be postponed to on or before 23 December 2015

By Order of the Board
Quali-Smart Holdings Limited

Lau Ho Ming, Peter
Executive Chairman

Hong Kong, 17 December 2015

As at the date of this announcement, the Board comprises Mr. Lau Ho Ming, Peter (Executive Chairman), Mr. Poon Pak Ki, Eric, Mr. Ng Kam Seng and Mr. Chu, Raymond as executive Directors; Madam Li Man Yee, Stella as a non-executive Director; and Mr. Leung Po Wing, Bowen Joseph GBS, JP, Mr. Chan Siu Wing, Raymond and Mr. Wong Wah On, Edward as independent non-executive Directors.

** for identification purposes only*