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QUALI-SMART HOLDINGS LIMITED

滙達富控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1348)

DISCLOSEABLE AND CONNECTED TRANSACTION: COMPLETION OF THE DISPOSAL OF VICTOR GOLD INVESTMENTS LIMITED

Reference is made to the announcement of the Company dated 27 November 2015 (the “**Announcement**”) and the circular of the Company dated 23 December 2015 (the “**Circular**”) regarding the discloseable and connected transaction of the disposal of Victor Gold Investments Limited by the Company. Terms used herein shall have the same meanings as those defined in the Announcement and the Circular unless otherwise stated herein.

The Board is pleased to announce that the Disposal was completed on 31 March 2016 in accordance with the terms and conditions of the Sale and Purchase Agreement.

By Order of the Board
Quali-Smart Holdings Limited

Ng Kam Seng
Executive Director

Hong Kong, 31 March 2016

As at the date of this announcement, the Board comprises Mr. Lau Ho Ming, Peter (Executive Chairman), Mr. Poon Pak Ki, Eric, Mr. Ng Kam Seng and Mr. Chu Raymond as executive Directors; Madam Li Man Yee, Stella as a non-executive Director; and Mr. Leung Po Wing, Bowen Joseph GBS, JP, Mr. Chan Siu Wing, Raymond and Mr. Wong Wah On, Edward as independent non-executive Directors.

** for identification purpose only*