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QUALI-SMART HOLDINGS LIMITED

滙達富控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1348)

DISCLOSEABLE TRANSACTION: COMPLETION OF THE ACQUISITION OF CROSBY SECURITIES LIMITED AND CROSBY ASSET MANAGEMENT (HONG KONG) LIMITED

Reference is made to the announcements of the Company dated 19 August 2015 and 2 November 2015 (the “Announcements”) regarding the discloseable transaction of the acquisition of the entire issued share capital of Crosby Securities Limited and Crosby Asset Management (Hong Kong) Limited by the Purchaser, a wholly-owned subsidiary of the Company. Terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

The Board is pleased to announce that the CSL SPA and the CAM SPA were completed on 23 November 2015 in accordance with the terms and conditions of the CSL SPA and the CAM SPA, respectively.

By Order of the Board
Quali-Smart Holdings Limited

Lau Ho Ming, Peter
Executive Chairman

Hong Kong, 23 November 2015

As at the date of this announcement, the Board comprises Mr. Lau Ho Ming, Peter (Executive Chairman), Mr. Poon Pak Ki, Eric and Mr. Ng Kam Seng as executive Directors; Madam Li Man Yee, Stella and Mr. Wang Zhao as non-executive Directors; and Mr. Leung Po Wing, Bowen Joseph GBS, JP, Mr. Chan Siu Wing, Raymond and Mr. Wong Wah On, Edward as independent non-executive Directors.

** for identification purpose only*