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QUALI-SMART HOLDINGS LIMITED
滙達富控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1348)

**COMPLETION OF THE ACQUISITION OF PULSE MEDIATECH LIMITED
AND ITS SUBSIDIARIES INVOLVING THE ISSUE OF CONVERTIBLE NOTES
UNDER GENERAL MANDATE**

Reference is made to the announcement of the Company dated 11 December 2014 (the “Announcement”) in relation to the acquisition of the entire issued share capital of Pulse MediaTech Limited and the issuance of the Convertible Notes under General Mandate as partial settlement of the consideration. Terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board is pleased to announce that the Transaction was completed on 17 December 2014 in accordance with the terms and conditions of the Sale and Purchase Agreement pursuant to which the Convertible Notes and the Promissory Notes were duly issued to the Vendor on the same date.

By Order of the Board
Quali-Smart Holdings Limited

Lau Ho Ming, Peter
Executive Chairman

Hong Kong, 17 December 2014

As at the date of this announcement, the Board comprises Mr. Lau Ho Ming, Peter (Executive Chairman), Mr. Poon Pak Ki, Eric and Mr. Ng Kam Seng as executive Directors; Madam Li Man Yee, Stella, Mr. Chu Sheng Yu, Lawrence and Mr. Wang Zhao as non-executive Directors; and Mr. Leung Po Wing, Bowen Joseph GBS, JP, Mr. Chan Siu Wing, Raymond and Mr. Chu, Raymond as independent non-executive Directors.

** For identification purpose only*