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Quali-Smart Holdings Limited

(滙達富控股有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1348)

CHANGE IN THE COMPOSITION OF THE BOARD OF DIRECTORS

The Board of Quali-Smart Holdings Limited (the “**Company**”) announces that Mr. Chu, Raymond has been appointed as an executive Director of the Company with effect from 27 November 2015.

The Board of the Company announces that Mr. Wang Zhao has resigned as a non-executive Director of the Company with effect from 27 November 2015 in order to dedicate more time to his other businesses and investments.

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board of the Company announces that Mr. Chu, Raymond (“**Mr. Chu**”) has been appointed as an executive Director of the Company with effect from 27 November 2015.

Mr. Chu, aged 49, is currently the chief executive officer and a director of Crosby Securities Limited (“**CSL**”), a wholly-owned subsidiary of the Company. He also served as the independent non-executive Director of the Company since its listing until 5 July 2015. He possesses over 20 years of experience in the financial industry. He was previously the managing director and head of sales and trading division of Guosen Securities (Hong Kong). Prior to that, he was the managing director (equity derivatives trading, institutional equity Asia Pacific) of The Bank of Nova Scotia from 2010 to 2011. Before that, he had held senior positions with a number of reputable financial institutions between 2002 and 2010. Mr. Chu obtained a Bachelor’s Degree of Science in Business Administration (International Business) from The California State University in May 1989. Except as otherwise disclosed herein, Mr. Chu has not held any other directorships in the last three years in any other public companies, the securities of which are listed on any securities market in Hong Kong and overseas, nor does he hold any other positions with the Company and other members of the Company’s group.

Mr. Chu’s appointment is for a fixed term of three years. In respect of his services as the [chief executive officer] of CSL, he is entitled to an annual salary of HK\$3,000,000 plus discretionary bonus, which is determined with reference to his duties and responsibilities with CSL and the

prevailing comparable compensations in the market. In accordance with the memorandum and articles of the Company, Mr. Chu will be subject to re-election at the Company's next annual general meeting and thereafter subject to rotation for retirement every three years.

As of the date of this announcement, Mr. Chu is interested in 6,694,000 ordinary shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance, representing 2.1% of the total issued share capital of the Company. He is also interested in 168,000 options at an exercise price of HK\$1.00 per share to subscribe for ordinary shares of the Company. Save as otherwise disclosed herein, Mr. Chu is not interested in any other securities issued by the Company or any of its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance.

Save as disclosed above and as far as the Board is aware, there is no other information to be disclosed pursuant to any of the requirements of Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules and the Board is not aware of any other matters that need to be brought to the attention of holders of securities of the Company in connection with the appointment of Mr. Chu.

The Board would like to welcome Mr. Chu to the Board.

RESIGNATION OF NON-EXECUTIVE DIRECTOR

The Board of the Company announces that Mr. Wang Zhao (“**Mr. Wang**”) has tendered his resignation as a non-executive Director with effect from 27 November 2015 in order to dedicate more time to his other businesses and investments.

Mr. Wang has confirmed that he has no disagreement with the Board and there are no matters relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to thank Mr. Wang for his past contributions to the Company.

By order of the Board
Quali-Smart Holdings Limited

Lau Ho Ming, Peter
Executive Chairman

Hong Kong, 27 November 2015

As at the date of this announcement, the Board comprises Mr. Lau Ho Ming, Peter (Executive Chairman), Mr. Poon Pak Ki, Eric, Mr. Ng Kam Seng and Mr. Chu, Raymond as executive Directors; Madam Li Man Yee, Stella as a non-executive Director; and Mr. Leung Po Wing, Bowen Joseph GBS, JP, Mr. Chan Siu Wing, Raymond and Mr. Wong Wah On, Edward as independent non-executive Directors.

** for identification purpose only*