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Quali-Smart Holdings Limited

(滙達富控股有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1348)

CHANGE IN THE COMPOSITION OF THE BOARD OF DIRECTORS AND BOARD COMMITTEES

The Board of the Company announces that Mr. Chu, Raymond has resigned as an independent non-executive Director of the Company with effect from 6 July 2015 in order to dedicate more time to his personal career and investments. He has also resigned from his position as a member of the audit committee and nomination committee and the chairman of the , remuneration committee of the Company with effect from the same day.

Accordingly, Mr. Leung Po Wing , Bowen Joseph *GBS, JP*, the independent non-executive Director of the Company has been appointed as the chairman of the remuneration committee and Mr. Chan Siu Wing, Raymond, the independent non-executive Director of the Company has been appointed as a member of the nomination committee with effect from 6 July 2015.

The Board of the Company announces that Mr. Chu, Raymond (“**Mr. Chu**”) has tendered his resignation as an independent non-executive Director with effect from 6 July 2015 in order to dedicate more time to his personal career and investments. He has also resigned from his position as a member of the audit committee and nomination committee and the chairman of , remuneration committee of the Company with effect from the same day.

Mr. Chu has confirmed that he has no disagreement with the Board and there are no matters relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board further announces that Mr. Leung Po Wing, Bowen Joseph *GBS, JP*, the independent non-executive Director of the Company has been appointed as the chairman of the remuneration committee and Mr. Chan Siu Wing, Raymond, the independent non-executive Director of the Company has been appointed as a member of the nomination committee with effect from 6 July 2015.

The Board would like to take this opportunity to thank Mr. Chu for his past contributions to the Company.

Following the resignation of Mr. Chu, the number of independent non-executive Directors and members of the audit committee of the Company has fallen below the minimum number required under Rule 3.10(1) and Rule 3.21 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The Company will identify a suitable candidate to fill the vacancy as soon as possible within the three months from the date of resignation of Mr. Chu pursuant to Rule 3.11 and Rule 3.23 of the Listing Rules. The Company will make further announcement as and when appropriate.

By Order of the Board
Quali-Smart Holings Limited
Lau Ho Ming, Peter
Executive Chairman

Hong Kong, 3 July 2015

As at the date of this announcement, the Board comprises Mr. Lau Ho Ming, Peter (*Executive Chairman*), Mr. Poon Pak Ki, Eric and Mr. Ng Kam Seng as executive Directors; Madam Li Man Yee, Stella, and Mr. Wang Zhao as non-executive Directors; and Mr. Leung Po Wing, Bowen Joseph *GBS, JP*, Mr. Chan Siu Wing, Raymond and Mr. Chu, Raymond as independent non-executive Directors.

** for identification purpose only*