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**QUALI-SMART HOLDINGS LIMITED**  
**滙達富控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1348)**

**APPOINTMENT OF COMPLIANCE ADVISER**  
**AND**  
**PAYMENT DATE OF INTERIM DIVIDEND**

**Appointment of Compliance Adviser**

Reference is made to the announcement of Quali-Smart Holdings Limited (the “**Company**”) dated 9 October 2013.

The board of directors of the Company (the “**Board**”) is pleased to announce that Guosen Securities (HK) Capital Company Limited (“**Guosen Capital**”) has been appointed as the replacement compliance adviser to the Company pursuant to Rules 3A.19 and 3A.27 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) with effect from 16 December 2013 until the date the Company complies with Rule 13.46 of the Listing Rules in respect of the Company’s financial results for the first full financial year commencing after the listing date of the Company, being the financial year ending 31 March 2014.

Guosen Capital is a licensed corporation to conduct type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance, Chapter 571 of the Laws of the Hong Kong Special Administrative Region of the People’s Republic of China.

Save as disclosed in this announcement, the Board confirmed that, as at the date of this announcement, there are no other matters relating to the appointment of Guosen Capital as the replacement compliance adviser of the Company that need to be drawn to the attention of the shareholders of the Company.

\* *For identification purpose only*

## **Payment Date of Interim Dividend**

Reference is made to the announcement of the Company in respect of the interim results for the six months ended 30 September 2013, interim dividend and closure of register of members of the Company dated 22 November 2013.

The Company wishes to inform its shareholders that it has been confirmed that the interim dividend of HK cents 5 per share will be paid on Friday, 20 December 2013 to shareholders whose names appear on the register of members of the Company on Thursday, 12 December 2013.

By Order of the Board  
**Quali-Smart Holdings Limited**  
**Lau Ho Ming, Peter**  
*Chairman*

Hong Kong, 16 December 2013

*As at the date of this announcement, the Board consists of Mr. Lau Ho Ming, Peter (Executive Chairman), Mr. Poon Pak Ki, Eric and Mr. Ng Kam Seng as the executive Directors; Madam Li Man Yee, Stella and Mr. Chu Sheng Yu, Lawrence as the non-executive Directors; and Mr. Leung Po Wing, Bowen Joseph GBS, JP, Mr. Chan Siu Wing, Raymond and Mr. Chu, Raymond as the independent non-executive Directors.*