

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2019						
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer QUALI-SMART HOLDINGS LIMITED							
Date Submitted	07/01/2						
I. Movements in Authorised Share	e Capital						
1. Ordinary Shares							
(1) Stock code : <u>01348</u> Des	cription: QUALI-S	SMART					
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)				
Balance at close of preceding mor	nth <u>6,000,000,000</u>	0.000025	150,000				
Increase/(decrease)	<u>-</u>						
Balance at close of the month	6,000,000,000	0.000025	150,000				
(2) Stock code : N/A Des	cription : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Sh	ares					
Stock code :	N/A	_Descript	tion :	N/A		
			pref	o. of erence ares	Par value (State currency)	capital
Balance at close	of preceding	g month_				
Increase/(decrea	se)	_			-	
Balance at close	of the mont	h _				
3. Other Classes	of Shares					
Stock code :	N/A	_Descript	tion :	N/A		
			clas	of other ses of ares	(State	capital
Balance at close	of preceding	g month_				
Increase/(decrea	se)	_				
Balance at close	of the mont	h _				
Total authorised s	share capita	ıl at the er	nd of th	ne month	150,0	00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,474,232,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,474,232,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (03/01/2013) Ordinary NIL NIL NIL NIL NIL 131,071,600 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HKD) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(١				
3. N/A	(/ /)				
						_
(/ /) Stock code (if listed)						
Class of shares						
Cubaculation nuice						
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1)				
4. N/A)				
(/ /)						_
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy)	(/ /)				
		Total B	`	ary shares) <u>N/A</u>		_
				nce shares) N/A		
			(C	Other class) <u>N/A</u>		_

Convertibles (i.e. Converti	ble into Shares of	the Issuer wh	ich are to be List	ted)		
Class and description	Currency of amount outstanding	preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
(Due 2020)						
Ctools and a /if lintad	HKD	80,000,000	NIL	80,000,000	NIL	205,128,205
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Conversion	HKD0.39 per sha	ire				
Subscription price	(subject to					
	adjustment)					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(N/A / /	1				
2. Convertible Notes	(10/71/					
(Due 2020)						
(Duc 2020)						
	HKD	30,000,000	NIL	30,000,000	NIL	76,923,076
Stock code (if listed)		00,000,000				10,020,010
Class of shares						
issuable (Note 1)	Ordinary					
Conversion	HKD0.39 per sha	ire				
Subscription price	(subject to					
EGM approval date	adjustment)					
(if applicable)						
(dd/mm/yyyy)	(N/A / /)				
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date	_					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordin			<u> </u>
				nce shares) N//		_
			(C	Other class) <u>N//</u>	٦	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) (/ /) shares (Note 1) shares (Note 1) Total D. NIL (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

Ot	her Movements	in Issued Sha	re Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of sharesN/A_		
				issuable (Note 1)		
1.	Rights issue	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)	N/A	N/A
				Class of shares <u>N/A</u> issuable (Note 1)		
2.	Open offer	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				(uu/iiiii/yyyy)	N/A	N/A
				Class of shares <u>N/A</u> issuable (Note 1)		
3.	Placing	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)	N/A	N/A
				Class of shares <u>N/A</u> issuable (Note 1)		
4.	Bonus issue			Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue			Class of shares –	_N/A		
				issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
						N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				(33)		N/A	N/A
				Class of shares -	_N/A		
7.	Redemption of shares			rtodomption dato.	/ /)		
	Shares			(dd/mm/yyyy) EGM approval date: (/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares - issuable (Note 1)	_N/A		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				(dd/IIIII/yyyy)		N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares _N/A		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	N/A	N/A
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
				_
		Total E. (Ordina share	ry s) N/A	
		(Preference share (Other clas	s) N/A	-
		(Other clas	5) <u>IN/A</u>	_
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) NIL	
	, , , , , , , , , , , , , , , , , , , ,		(2) N/A	
To	otal increase / (decrease) in preference shares c			
Т	otal increase / (decrease) in other classes of sha	,	o N/A	
E)	i: These figures should be the same as the relevan	nt figures under II above ("Movements	s in Issued Si	hare
	apital").)	•		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
	Scouriles have been familied,
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	tted by:POON PAK KI, ERIC
Title:	EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.