

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Li	mited		
_	Quali-Smart 04/07/2018	Holdings Limite	ed	
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>1348</u>	Description	n: QUALI-S	SMART	
	N	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding mo	onth	3,000,000,000	0.000025	75,000
Increase/(decrease)		-		
Balance at close of the month		3,000,000,000	0.000025	75,000
(2) Stock code : N/A	Description	n: <u>N/A</u>		
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			_
Increase/(decrease)				
Balance at close of the month				

30/06/2018

Stock code:	N/A	Descript	tion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding n	month _			
Increase/(decrea	ase)	-			_
Balance at close	e of the month	-			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	s of Shares  N/A	Descript	tion : <u>N/A</u>		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	
Stock code:	N/A e of preceding n		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,474,232,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,474,232,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		*	<u> </u>		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(03/01/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	138,591,600
(Note 1)						
(110101)						
2. N/A						
2. 14/11						
( / / )						
shares						
(Note 1)						
3. N/A						
<u> </u>						
( / / )						
shares						
(Note 1)						
(110101)		-	Total A. (Ordi	inary shares)	N/A	
		•		rence shares)		
			`	(Other class)		
T . 1 C . 1 . 1 . 1 . 1				(Other class)	IV/A	
Total funds raised dur		1 from exercise of				
options (State currence	:y)		HK\$Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertib	le into Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
(due 2020)						
	HKD	80,000,000	Nil	80,000,000	NI:1	205 129 205
Stock code (if listed)	<u>HKD</u> N/A	80,000,000	INII	80,000,000	Nil	205,128,205
Class of shares	11/11					
issuable	Ordinary					
Conversion	HKD0.39 per sh					
Subscription price EGM approval date	(subject to adjustn	nent)				
(if applicable)						
(dd/mm/yyyy))	( N/A )	)				
2. Convertible Notes						
(due 2020)						
	HKD	30,000,000	Nil	30,000,000	Nil	76,923,076
Stock code (if listed)	N/A					
Class of shares issuable	Ordinary					
Subscription	HKD0.39 per share	<u> </u>				
Conversion price	(subject to adjustme					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( N/A	`				
3. N/A	( N/A	<u>)                                    </u>				
3. IVA						
Stock code (if listed)			-			-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
G. 1 1 ('C1' - 1)			-	<u> </u>		-
Stock code (if listed) Class of shares	-					
issuable (Note 1)						
Subscription price	-					
EGM approval date		<u></u>				
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Total C. (Ordi	nary charec)	Nil	
				ence shares)	N/A	-
			*	(Other class)	N/A	-
						<b>-</b> '

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

	her Movements in	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue			NY/A		month
			Class of shares issuable(Note 1)	N/A	-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )		
			(ddi iiiiii yyyy)		N/A	N/A
			Class of shares issuable	N/A		
_	0 22	At price . State	(Note 1)  Issue and allotment (	/ / )		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	/ / )		27/1
					N/A	N/A
			Class of shares issuable(Note 1)	N/A	-	
3.	Placing	At price : HKD ——	Issue and allotment date : (dd/mm/yyyy)	/ / )		
			AGM approval date: (dd/mm/yyyy)	/ / )		
			(dd/iiiiib/yyyy)		N/A	N/A
			Class of shares issuable(Note 1)	N/A	-	
4.	Bonus issue			/ / )		
			EGM approval date: (	/ / )		
			(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		-	
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)	N/A		-	
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				N/A			
			Class of shares redeemed ( <i>Note 1</i> )			-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A		-	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (//)	( / /	)	N/A	N/A
						N/A	N/A

				For Main Bo		d GEM listed is	
	Type of Issue				of du	of new shares rissuer issued ring the month rrsuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of th month
			Class of shares issuable	N/A			
			(Note 1)	11/11	_		
9.	Capital reorganisation (Share subdivision)		Issue and allotment date : (dd/mm/yyyy)	(//)			
			EGM approval date:	( / / )			
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (Pr	Ordinary sha reference sha (Other cl	res) N	/A	
Т	otal increase / (decrea	se) in ordinary shares durin	ng the month (i.e. Total of A to	E):	(1)	N/A	
					(2)	N/A	
To	otal increase / (decreas	se) in preference shares du	ring the month (i.e. Total of A t	o E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Ng Kam Seng
Title: Executive Director (Director, Secretary or other duly authorised officer)
(Director, secretary of other dary additionised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.