

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2018	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Quali-Smart Holdings Limited
Date Submitted	02/05/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>1348</u> Descri	(1) Stock code : <u>1348</u> Description : <u>QUALI-SMART</u>							
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)					
Balance at close of preceding month	3,000,000,000	0.000025	75,000					
Increase/(decrease)			-					
Balance at close of the month	3,000,000,000	0.000025	75,000					
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Description	: <u>N/A</u>		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month	1			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
			. of other es of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month			
Increase/(decrease	e)				
Balance at close o	of the month				

Total authorised share capital at the end of the month (USD) : **75,000**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,474,232,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>	
Balance at close of the month	1,474,232,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement due	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares	Courte 1	E l	C	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(03/01/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	138,591,600
(Note 1)						
2. N/A						
shares						
(Note 1)						
(10010-1)						
3. N/A						
<u>J. IN/A</u>						
shares						
(Note 1)						
		r	Total A. (Ord	•		
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of			
options (State current			HK\$Nil			

	of warrants ry - dd/mm/yyyy)	nominal	Nominal value close of preceding mon	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A								
Stock of Class of issuabl Subscr) code (if listed) f shares e (Note 1) iption price							
	pproval date licable)							
	n/yyyy)	(/ /)					
2. N/A								
Class of) code (if listed) of shares e (<i>Note 1</i>)							
Subscr EGM a (if app	iption price pproval date licable) n/yyyy)	(/ /)					
3. N/A								
Class of issuable) code (if listed) of shares e (<i>Note 1</i>)							
EGM a	iption price pproval date licable)							
(dd/mr 4. N/A	n/yyyy)	(/ /)					
	code (if listed)							
	of shares e (<i>Note 1</i>)							
Subscr	iption price							
(if app	pproval date licable) n/yyyy)	(/ /)					
			Т	otal B.	(Prefere	nce shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into Shares of the	Issuer which are to	be Listed)	I of Mulli Dourd		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes (due 2020)						
	HKD	80,000,000	Nil	80,000,000	Nil	205,128,205
Stock code (if listed)	N/A					
Class of shares issuable	Ordinary					
Conversion	HKD0.39 per sh	are				
Subscription price	(subject to adjustr	nent)				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(N/A)				
2. Convertible Notes		·				
(due 2020)						
	HKD	30,000,000	Nil	30,000,000	Nil	76,923,076
Stock code (if listed) Class of shares	N/A					
issuable	Ordinary					
Subscription	HKD0.39 per share					
Conversion price EGM approval date	(subject to adjustm	ent)				
(if applicable)						
(dd/mm/yyyy)	(N/A)				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u> N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				inary shares) ence shares)		-
				(Other class)		-
			·			-

Full particulars including ECM approval data (dd/mm/uuuu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		Class of shares issuable	N/A			monui
		(Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	N/A			
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)	N/A			
3. Placing	At price : HKD	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable	N/A			
		(Note 1)		`		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					<u> </u>]

	Type of Issue		For Main B	oard and GEM listed i No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)	N/A		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
		Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
		Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
		Class of shares issuable (Note 1)	N/A		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (//)	(/ /) N/A	N/A
				<u>IN/A</u>	/A

				For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation (Share subdivision)		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /) (/ /)	N/A	N/A	
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /) (/ /)	N/A	N/A	
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A					- - -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>Ng Kam Seng</u>

Title:Executive Director(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.