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QUALI-SMART HOLDINGS LIMITED

滙達富控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1348)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement (the “**Joint Announcement**”) jointly issued by the Company and the Offeror dated 25 February 2018 in relation to, among other things, the Subscription, the Increase in Authorised Share Capital and the ZTI Acquisitions and the announcement (the “**Delay Announcement**”) issued by the Company dated 28 March 2018 in relation to the delay in despatch of the Circular. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement and the Delay Announcement.

As stated in the Delay Announcement, the Circular containing, among other things, (i) further information on the Subscription Agreement, the ZTI Agreements and the transactions contemplated thereunder; (ii) further details about the Increase in Authorised Share Capital; (iii) the recommendations of the Independent Board Committee (Acquisitions) to the Independent Shareholders regarding the terms of the ZTI Agreements and the transactions contemplated thereunder; (iv) a letter from the independent financial adviser containing its advice to the Independent Board Committee (Acquisitions) and the Independent Shareholders regarding the terms of the ZTI Agreements and the transactions contemplated thereunder; and (v) the notice convening the EGM, was expected to be despatched to the Shareholders on or before 30 April 2018.

As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular to the Shareholders will be further postponed to a date on or before 31 May 2018.

By order of the Board
Quali-Smart Holdings Limited
Lau Ho Ming, Peter
Executive Chairman

Hong Kong, 30 April 2018

As at the date of this announcement, the Board comprises four executive Directors: Mr. Lau Ho Ming, Peter (Executive Chairman), Mr. Poon Pak Ki, Eric, Mr. Ng Kam Seng and Mr. Chu, Raymond; one non-executive Director: Madam Li Man Yee, Stella; and three independent non-executive Directors: Mr. Leung Po Wing, Bowen Joseph GBS, JP, Mr. Chan Siu Wing, Raymond and Mr. Wong Wah On, Edward as independent non-executive Directors.

** For identification purpose only*