

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
	Smart Holdings Limit	ed	
Date Submitted 05/01/	/2018		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : 1348 Desc	ription: Ordinary	shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	3,000,000,000	0.000025	75,000
Increase/(decrease)	<del></del>		<del>-</del>
Balance at close of the month	3,000,000,000	0.000025	75,000
(2) Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2017

Stock code:	N/A	Descrip	otion: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth			
Increase/(decrea	ise)				_
Ralance at close	of the month				
Dalance at close					
3. Other Classes	s of Shares				
	s of Shares  N/A	Descrip	otion: <u>N/A</u>		
3. Other Classes		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes	N/A		No. of other	(State	_
3. Other Classes Stock code:	N/A e of preceding r		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	_1,474,232,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,474,232,000	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Selicines of the	issuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —		1110 / 01110111	<u>g</u>		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(03/01/2013)						
Ordinary shares	Nil	Nil	Nil	(1,200,000)	Nil	142,031,600
(Note 1)						· · · · · · · · · · · · · · · · · · ·
2. N/A						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$						
(Note 1)						
2 N/A						
3. N/A						
_( / / )						
shares						
(Note 1)						
			Гotal A. (Ord			
			`	rence shares)		
				(Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o	f			
options (State currence			HK\$Nil			

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
	<del></del>				<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date		<u>-</u>			
(if applicable) (dd/mm/yyyy)	( / / )	-			
2. N/A	<del>.</del>				
( / / )	·		,		
Stock code (if listed)		_			
Class of shares issuable (Note 1)		<u>.</u>			
Subscription price		=			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A		-			
	<u> </u>				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		• <u>-</u>			
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A		-			
	· - <u></u>				<u> </u>
( / / )					
Stock code (if listed) Class of shares		-			
issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	<u>=</u>			
	Tota	ıl B. (Ordi	nary shares) N/A	1	
			ence shares) $\overline{N/A}$		_
		(	Other class) N/A	١	_

A	Convertibles (i.e. Convertible		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)							
Stock code (if listed)	-						
Stock code (if listed)	(due 2020)						
Stock code (if listed)		—— ——	80 000 000	Nil	80 000 000	Nil	205 128 205
Class of shares issuable Conversion Subscription price (Subject to adjustment)  2. Convertible Notes (due 2020)  HKD 30,000,000 Nil 30,000,000 Nil 76,923,076  Stock code (if listed) Class of shares issuable Subscription Conversion price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable Robert (Subject to adjustment)  Stock code (if listed) Class of shares issuable (Subject to adjustment)  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) Ni/A	Stock code (if listed)		80,000,000	INII	80,000,000	INII	203,126,203
Conversion   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)		11/11					
Conversion   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)		Ordinary					
Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)			are				
(if applicable) (dd/mn/yyyy)	Subscription price						
Convertible Notes   Conv							
A							
Class of shares issuable   Ordinary   HKD0.39 per share (subject to adjustment)		( N/A )	)				
Stock code (if listed) Class of shares issuable Subscription Conversion price EGM approval date (if applicable) (dd/mm/yyy)  Stock code (if listed) Class of shares issuable Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy)  4. N/A  Total C. (Ordinary shares) Nil (Preference shares) Nil (Preference shares)	2. Convertible Notes						
Stock code (if listed) Class of shares issuable Subscription Conversion price EGM approval date (if applicable) (dd/mm/yyyy)  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( N/A )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) Nil (Preference shares) N/A	(due 2020)						
Stock code (if listed) Class of shares issuable Subscription Conversion price EGM approval date (if applicable) (dd/mm/yyyy)  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( N/A )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) Nil (Preference shares) N/A		_					
Stock code (if listed) Class of shares issuable Subscription Conversion price EGM approval date (if applicable) (dd/mm/yyyy)  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( N/A )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) Nil (Preference shares) N/A		HKD	30,000,000	Nil	30,000,000	Nil	76,923,076
issuable Subscription HKD0.39 per share (subject to adjustment)  BYMA  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) Nil (Preference shares)		N/A					
Subscription Conversion price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A							
Conversion price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy)							
(if applicable) (dd/mm/yyyy)		(subject to adjustme	ent)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A		/ NI/A	`				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A		( IV/A	<u>)                                    </u>				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A	3. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A							
(if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil (Preference shares) N/A							
(dd/mm/yyyy) ( / / )  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) Nil (Preference shares) N/A							
4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A		( / / )	İ				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A	T. 11/11						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A		<del></del>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A	Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A							
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) NI (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares) N/A							
(if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       Nil         (Preference shares)       N/A							
(dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) Nil  (Preference shares) N/A							
(Preference shares) N/A		( / / )	,				
· · · · · · · · · · · · · · · · · · ·				Total C. (Ordi	inary shares)	Nil	_
(Other class) N/A				,	· -	N/A	=
				(	(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

aran	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
•			
-	( / / )		
	shares (Note 1)		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
	Shares (Note 1)		-
	NY/ A		
3.	N/A		
•	( / / )		
	shares (Note 1)		
	sitates (tvote 1)		
	T <sub>1</sub> (-1D <sub>1</sub> (O <sub>1</sub> )' 1 )	NT/A	
	Total D. (Ordinary shares)	N/A	
1.	(Preference shares)	N/A	
	(Other class)	N/A	

	her Movements in				No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue			NT/A		monui
			Class of shares issuable (Note 1)	N/A	_	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	)	
			(**** *********************************		N/A	N/A
			Class of shares issuable	N/A		
		G	(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)	N/A	_	
3.	Placing	At price : HKD	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			AGM approval date: (dd/mm/yyyy)	( / / )	)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)	N/A	_	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /		
			EGM approval date: (dd/mm/yyyy)	( / / )	)	
			(44, 111111, 1333)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			Tor Train Bo	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue	_				
			Class of shares issuable (Note 1)	N/A	_	
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares repurchased (Note 1)	N/A	_	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares redeemed (Note 1)	N/A	_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)	N/A	_	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (//)	( / / )		N/A
				( / / )	N/A	<u>.</u>

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable \_\_ (*Note 1*) Capital ( / / ) reorganisation Issue and allotment (Share subdivision) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable \_\_\_ (*Note 1*) At price : State currency 10. Other ( / / Issue and allotment (Please specify)

date: (dd/mm/yyyy)

EGM approval date:

Total E.

(dd/mm/yyyy)

( / / )

(Ordinary shares) N/A (Preference shares) N/A (Other class) N/A N/A

N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss.	ued Sh	are Capital").)

For	Main	Board	and	GFM	listed	issuer

Remarks (if any):
Submitted by: Ng Kam Seng
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.