

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	li-Smart Holdings Limit 2/2017	ed				
Date Submitted 04/1	1.27.2017					
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>1348</u> De	scription : Ordinary	shares				
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)			
Balance at close of preceding month	3,000,000,000	0.000025	75,000			
Increase/(decrease)	<u> </u>		<u>-</u>			
Balance at close of the month	3,000,000,000	0.000025	75,000			
(2) Stock code : N/A De	scription : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1					
Increase/(decrease)						
Balance at close of the month						

30/11/2017

Stock code:	N/A	Descrip	otion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	ase)				
Balance at close	of the month	1			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	s of Shares  N/A	Descrip	otion: N/A		
		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	
Stock code:	N/A e of preceding		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,474,232,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,474,232,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Selicines of the	issuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		_	us at trost of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				*		
option scheme						
(03/01/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	142 221 600
	INII	NII	NII	INII	INII	143,231,600
(Note 1)						
2 NI/A						
2. N/A						
( / / )						
shares						
( <i>Note 1</i> )						
3. N/A						
shares						
			·			
(Note 1)		,	Tatal A (O 1	a a1 \	NT/A	
			Total A. (Ord			
			*	rence shares)		
				(Other class)	N/A	
Total funds raised dur		from exercise of				
options (State current	cy)		HK\$Nil			

shares of issuer issued during the may be issued month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto as at close of the Description of warrants nominal close of during the at close of the	Warrants to Issue Shares of the Is	suer which are to be l	Listed				
Stock code (if listed)   Class of shares   issuable (None 1)   Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   ( / / )	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	close of	during the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   ( / / )	1. N/A	-					
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   ( / / )	-	<u>-</u>					
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   ( / / )		<u> </u>					
Subscription price EGM approval date (if applicable) (dd/mm/yyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 3. N/A  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  (/ / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  (	· · · · · · · · · · · · · · · · · · ·						
(if applicable) (dd/mm/yyyy) 2. N/A    Stock code (if listed)   Class of shares							
(dd/mm/yyyy) ( / / )  2. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  5. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) ( / / ) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A	(dd/mm/yyyy)	( / / )	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A   Total B. (Ordinary shares) N/A (Preference shares) N/A	2. N/A	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A   Total B. (Ordinary shares) N/A (Preference shares) N/A		-					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A	( / / )	<del></del>					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A     Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A    ( /							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  3. N/A  ( / / ) Stock code (if listed) (Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4. N/A  ( / / ) Stock code (if listed) (Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy) 3. N/A    Class of shares   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   ( / / )							
3. N/A    Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   ( / / )   4. N/A		(					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A		( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	3. IVA	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A		<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	l ` ´						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A     Variable   Variable							
(if applicable) (dd/mm/yyyy)  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy) ( / / )  4. N/A  ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A							
4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A		( / / )	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A		-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A		-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A		<del></del>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	` '						
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A							
Total B. (Ordinary shares) N/A (Preference shares) N/A							
(Preference shares) $\overline{\text{N/A}}$	(dd/mm/yyyy)	( / / )	)				
(Preference shares) $\overline{\text{N/A}}$			Total	B. (Ordi	nary shares) N/A		
(Other class) N/A							<del>.</del>
				(	Other class) N/A		-

Convertibles (i.e. Convertib	le into Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
(due 2020)						
	HKD	80,000,000	Nil	80,000,000	NGI	205 129 205
Stock code (if listed)	<u>HKD</u> N/A	80,000,000	INII	80,000,000	Nil	205,128,205
Class of shares	11/11					
issuable	Ordinary					
Conversion	HKD0.39 per sh					
Subscription price	(subject to adjustn	nent)				
EGM approval date (if applicable)						
(dd/mm/yyyy))	( N/A )	)				
2. Convertible Notes		<u>·</u>				
(due 2020)						
	HKD	30,000,000	Nil	30,000,000	Nil	76,923,076
Stock code (if listed)	N/A					
Class of shares	0 1					
issuable <del>Subscription</del>	Ordinary HKD0.39 per share	<del></del>				
Conversion price	(subject to adjustme					
EGM approval date	<u>(****j********************************</u>					
(if applicable)						
(dd/mm/yyyy)	( N/A	)				
3. N/A						
Stock code (if listed)	<del></del>		-			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
1. 17/11						
Stock code (if listed)				· -		<del></del>
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		Nil	-
			,	rence shares)	N/A	-
			(	(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

	Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable N/A		
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
_			Class of shares issuable N/A (Note 1)		
2.	Open offer	At price : State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
			Class of shares issuable N/A (Note 1)		
3.	Placing	At price : HKD	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			AGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
			Class of shares issuableN/A (Note 1)	_	
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)		
				N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new share: of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue					month
			Class of shares issuable (Note 1)	N/A	_	
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
			Class of shares repurchased (Note 1)	N/A	_	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	
			Class of shares redeemed (Note 1)	N/A	_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
			Class of shares issuable (Note 1)	N/A	_	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (//)	( / /	) N/A	N/A

				For Main Bo	ard ar	nd GEM listed is	ssuers
	Type of Issue				o: du	o. of new shares f issuer issued ring the month arsuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of th month
	31		Class of shows issuells	N/A			
			Class of shares issuable (Note 1)	IV/A	_		
9.	Capital reorganisation (Share subdivision)		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date:	( / / )			
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable	N/A	_		
10.	Other	. State	(Note 1)				
10.	(Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / / )	)		
			EGM approval date: (dd/mm/yyyy)	( / / )	)	N/A	N/A
				Ordinary sha reference sha (Other cl	res) N	I/A	
To	otal increase / (decrea	use) in ordinary shares durir	ng the month (i.e. Total of A to	E):	(1)	N/A	
					(2)	N/A	
To	otal increase / (decrea	se) in preference shares du	ring the month (i.e. Total of A	to E):		N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Ng Kam Seng
Title: Executive Director (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.