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## **QUALI-SMART HOLDINGS LIMITED**

**滙達富控股有限公司** \*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1348)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the information currently available, the Group is expected to record a decrease in its net profit for the year ended 31 March 2013 as compared to the net profit of approximately HK\$47.7 million for the year ended 31 March 2012 mainly as a result of (i) a one-off financial impact arising from its listing expenses; and (ii) a loss on derivative financial instruments as compared with a gain in the previous financial year.

The information contained in this profit warning announcement is based on the preliminary assessment by the management of the Company based on the latest management accounts of the Group.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares in the Company.**

This announcement is made by Quali-Smart Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available, the Group is expected to record a decrease in its net profit for the year ended 31 March 2013 as compared to the net profit of approximately HK\$47.7 million for the year ended 31 March 2012. The expected decrease in net profit was mainly attributable to the (i) one-off financial impact from the expenses related to the initial public offerings of the shares in the Company of approximately HK\$16.3 million; and (ii) a loss on derivative financial instruments of approximately HK\$0.1 million for dealing with the Renminbi exchange risk arising from normal operations of the Group as compared with a gain of approximately HK\$8.2 million in the previous financial year.

The information contained in this profit warning announcement is based on the preliminary assessment by the management of the Company based on the latest management accounts of the Group for the year ended 31 March 2013 and other information currently available to the Company, which have not yet been confirmed or audited by the Company's auditors. Details of the annual results of the Group for the year ended 31 March 2013 are expected to be published before 30 June 2013.

**Shareholders and potential investors are advised to exercise caution in dealing in the shares in the Company.**

By order of the Board  
**Quali-Smart Holdings Limited**  
**LAU Ho Ming, Peter**  
*Executive Director & Chief Executive Officer*

Hong Kong, 10 April 2013

*As at the date of this announcement, the Board consists of three executive Directors: Mr. LAU Ho Ming, Peter (Chief Executive Officer), Mr. Poon Pak Ki, Eric and Mr. Ng Kam Seng; two non-executive Directors: Ms. Li Man Yee, Stella (Chairperson) and Mr. Tang Yu Ming, Nelson; and three independent non-executive Directors: Mr. Leung Po Wing, Bowen Joseph GBS, JP, Mr. Chan Siu Wing, Raymond and Mr. Chu, Raymond.*

\* *For identification purpose only*