

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
·	-Smart Holdings Limite	ed			
Date Submitted 02/04	/2015				
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code : <u>1348</u> Desc	eription: Ordinary	shares			
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding month	500,000,000	0.0001	50,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	500,000,000	0.0001	50,000		
(2) Stock code : <u>N/A</u> Desc	eription: <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/3/2015

Stock code:	N/A	Descrip	tion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	g month			
Increase/(decrea	ase)				
Balance at close	e of the month	h			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	s of Shares N/A	Descrip	otion: <u>N/A</u>		
		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	
Stock code:	N/A e of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	288,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	288,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		NY 0 1 2	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granteu	Exercised	Cancened	Lapseu		
option scheme						
(03/01/2013)						
Ordinary shares	Nil	Nil	Nil	84,000	Nil	10,566,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
(Note 1)						
3. N/A						
3. IV/A						
(/ /)						
shares						-
(Note 1)						
		To	otal A. (Ordin	•		
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	of			
options (State currenc			Nil			
	-					

Warrants to Issue Shares of the Is	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	duri	ercised ing the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A	<u>-</u>					
	-					
						<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	· ——	_				<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A	-					
	_					
(/ /)						-
C(++1+++1+('(1'+++1)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/lillil/yyyy)	(/ /)					
	Te	otal B.		nary shares) <u>N/A</u>		_
		(ence shares) N/A		_
			((Other class) N/A	1	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 58,000,000 1. Convertible Notes HKD 58,000,000 Nil Nil 14,180,929 (due 2016) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HKD4.09 EGM approval date (if applicable) (dd/mm/yyyy)) (N/A)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		<u> </u>
2. <u>N/A</u>		
	-	
(/ /)	-	
shares (Note 1)		
3. N/A		
-	-	
	-	
shares (Note 1)		<u> </u>
		•
Total D. (Ordinary shares)	N/A	•
(Preference shares)	N/A	
(Other class)	N/A	

					issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Type of Issue						month
		Class of shares issuable (Note 1)	N/A		-	
Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(44.444.44			N/A	N/A
		Class of shares issuable	N/A		-	
Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)	N/A		-	
Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)	N/A		-	
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Open offer Placing	Rights issue At price: State currency Open offer At price: State currency Placing At price: State currency	Rights issue At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) EGMs of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) Class of shares issuable N/A (Note I) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note I) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ //	Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) Open offer At price: State currency Class of shares issuable (Mote 1) N/A Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) (/ /) At price: State currency Class of shares issuable (Note 1) N/A Issue and allotment date: (dd/mm/yyyy) (/ /) (/ /) AGM approval date: (dd/mm/yyyy) (/ /) (/ /) Class of shares issuable (Note 1) N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	Rights issue At price: State currency At price: State currency Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) At price: State currency Class of shares issuable (/ /) EGM approval date: (/ /) Add: (//) AGM approval date: (/ /) AGM approval date: (/ /) EGM approval date: (/ /)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)	N/A		-	
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)	N/A		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	N/A		-	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For M	Main Boar	rd and GEM liste	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable(Note 1)	N/A	-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (/ (dd/mm/yyyy)	/ /)	N/A	N/A
			Class of shares issuable(Note 1)	N/A	-	
10.	Other (Please specify)	At price : State		/ /)		
			EGM approval date: (/ (dd/mm/yyyy)	/ /)	N/A	N/A
			(Prefere	nary share ence share Other clas	es) N/A	
То	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E):		(1) Nil	
To	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A to E):		$\frac{N/A}{N/A}$	
		•	es during the month (i.e. Total of A to		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Lau Ho Ming, Peter
Title: Executive Chairman
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.