



## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>   |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>   |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*USD*) : **50,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares      |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|-----------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                         | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,474,232,000</u>        | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>-</u>                    | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u><b>1,474,232,000</b></u> | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable        | Movement during the month |            |                            |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|------------|----------------------------|--------------------|--|---|
|   | Granted                   | Exercised  | Cancelled                  | Lapsed             |  |   |
| 1. <u>Share</u><br><u>option scheme</u><br><br><u>(03/01/2013)</u><br><u>Ordinary shares</u><br><i>(Note 1)</i> | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                 | <u>(6,160,000)</u> | <u>Nil</u>   | <u>145,031,600</u>  |
| 2. <u>N/A</u><br><br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>   |                           |            |                            |                    |  |   |
| 3. <u>N/A</u><br><br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>   |                           |            |                            |                    |  |   |
|   |                           |            | Total A. (Ordinary shares) | <u>N/A</u>         |  |   |
|   |                           |            | (Preference shares)        | <u>N/A</u>         |  |   |
|   |                           |            | (Other class)              | <u>N/A</u>         |  |   |
| Total funds raised during the month from exercise of options (State currency)                                   |                           |            |                            | <u>HK\$Nil</u>     |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 3. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
|  |                                 |   |                                  | Total B.                                  | (Ordinary shares) N/A  |  |
|  |                                 |   |                                  |   | (Preference shares) N/A  |  |
|  |                                 |   |                                  |   | (Other class) N/A  |  |





## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) <u>      N/A      </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>   | <u>      N/A      </u>  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) <u>      N/A      </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>   | <u>      N/A      </u>  |
| 3.            | Placing      | At price : HKD _____            | Class of shares issuable (Note 1) <u>      N/A      </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>   | <u>      N/A      </u>  |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) <u>      N/A      </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>   | <u>      N/A      </u>  |

## For Main Board and GEM listed issuers

|               |                      |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|---|--|---|
| Type of Issue |                      |                           |   |  |   |
| 5.            | Scrip dividend       | At price : State currency | Class of shares issuable<br><i>(Note 1)</i> | <u>N/A</u>   |   |
|               |                      |                           | Issue and allotment date : (dd/mm/yyyy)     | ( / / )  |   |
|               |                      |                           | EGM approval date: (dd/mm/yyyy)             | ( / / )  |   |
|               |                      |                           |   | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares |                           | Class of shares repurchased <i>(Note 1)</i> | <u>N/A</u>   |   |
|               |                      |                           | Cancellation date : (dd/mm/yyyy)            | ( / / )  |   |
|               |                      |                           | EGM approval date: (dd/mm/yyyy)             | ( / / )  |   |
|               |                      |                           |   | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares |                           | Class of shares redeemed <i>(Note 1)</i>    | <u>N/A</u>   |   |
|               |                      |                           | Redemption date : (dd/mm/yyyy)              | ( / / )  |   |
|               |                      |                           | EGM approval date: (dd/mm/yyyy)             | ( / / )  |   |
|               |                      |                           |   | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : State currency | Class of shares issuable<br><i>(Note 1)</i> | <u>N/A</u>   |   |
|               |                      |                           | Issue and allotment date : (dd/mm/yyyy)     | ( / / )  |   |
|               |                      |                           | EGM approval date: (//)                     | ( / / )  |   |
|               |                      |                           |   | <u>N/A</u>   | <u>N/A</u>  |



For Main Board and GEM listed issuers

| Type of Issue                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|---|
| 9. Capital reorganisation (Share subdivision) | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify)                    | At price : State currency _____<br>Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| Total E.                                      |   | (Ordinary shares) <u>N/A</u>   | (Preference shares) <u>N/A</u>  |
|   |   | (Other class) <u>N/A</u>   |   |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>N/A</u> |
|   | (2) <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

Remarks (if any):

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Submitted by: Ng Kam Seng

Title: Executive Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*